



Solar Sales Checklist

Solar Consultant: _____

Client: _____

Date: _____

Loan Doc Signed? Check

Does IA Price Match Loan Doc Price? Check

Installation Agreement Signed? Check

ALL Stipulations Cleared? Check

Utility Bill Sent To docsonly@kuubix.com? Check

Copy Of Signed Docs Uploaded? Check

Copy Of Installation Agreement Uploaded? Check

Copy Of Proposal Uploaded? Check

Copy Of Utility Bill Uploaded? Check

Screenshot Of Pricing Uploaded? Check

Noted Promises To Customer? Check